

Care Management Referral Form

*To refer a patient to Care Management, simply task the patient to the “CM Box” in your task box. In your task, please include one (or more) of the **below diagnoses** along with one (or more) of the **CM services** you’d like the patient to be connected with based on their diagnoses:

Anti-Coagulation- CM Coumadin Clinic

Asthma- Medication Review, Peak Flow Meter Education (Note: The PCP must order the peak flow meter supplies for the patient.)

Bipolar Disorder- Mental Health Nurse Assessment

CHF- Protocol Management, High Risk Medication Consult

Chronic Pain- Provide Educational Resources

COPD- Medication Review

Dementia/Alzheimer’s- Cognitive Evaluation, Transportation, Assistive Home Services, or Facility Placement

Depression/Anxiety- Mental Health Nurse Assessment

Diabetes- Protocol Management, Educational Resources, or Glucometer Training (Note: The PCP must order the glucometer and necessary supplies for the patient.)

Falls- Initiate Home Health for Safety Evaluation, Referral to Fall/Balance Class

Medication Management- High Risk or Polypharmacy Medication Counseling with Pharmacist

Obesity/Weight Management- Goal Setting

Substance Abuse/Addiction- Mental Health Nurse Assessment, Referral to Rehab, AA, or Other Assistive Services

Tobacco Cessation- Medication Review (ie: Chantix), Goal Setting, Provide Educational Resources (Note: Patient must express willingness to quit at appointment; PCP must order medications.)